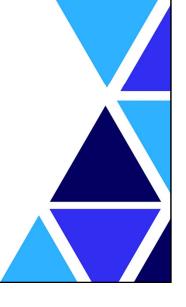


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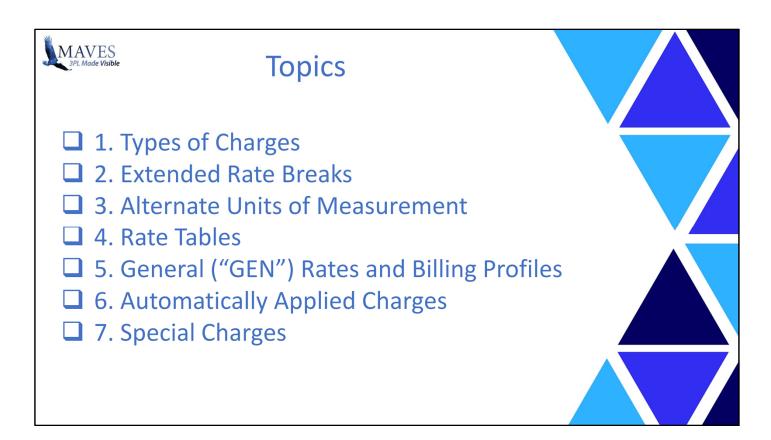


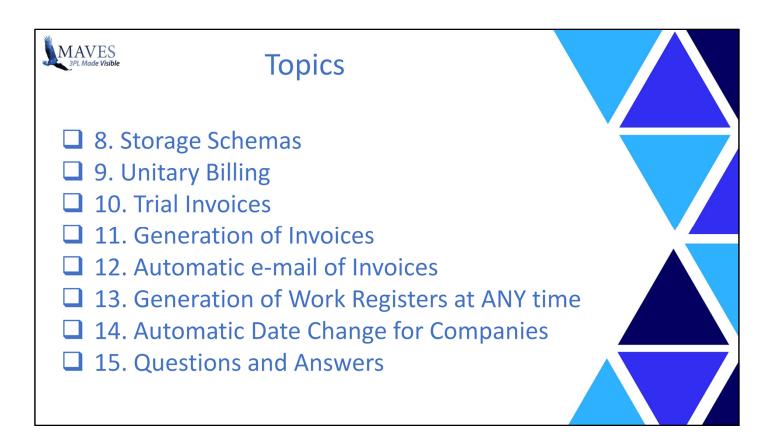


Presented By: Tim Legere







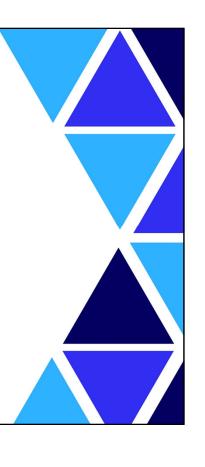


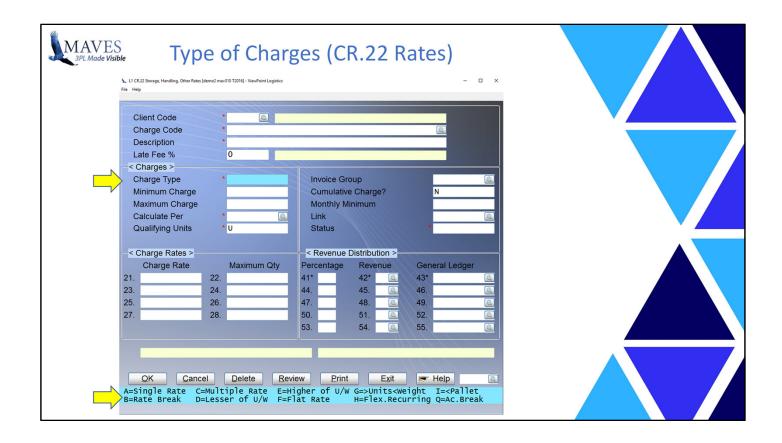


1. Types of Charges

■ What Types of Rates can you build?

- Rate Breaks
- Multi-Rate Breaks
- Lesser of Unit or Weight
- Higher of Unit or Weight
- No Charge if Greater than Unit or Weight
- Flexible Recurring Storage
- Less than Pallet Charge
- Note: See CR.22 Field # 10 Rate Type

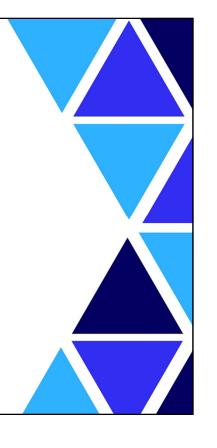


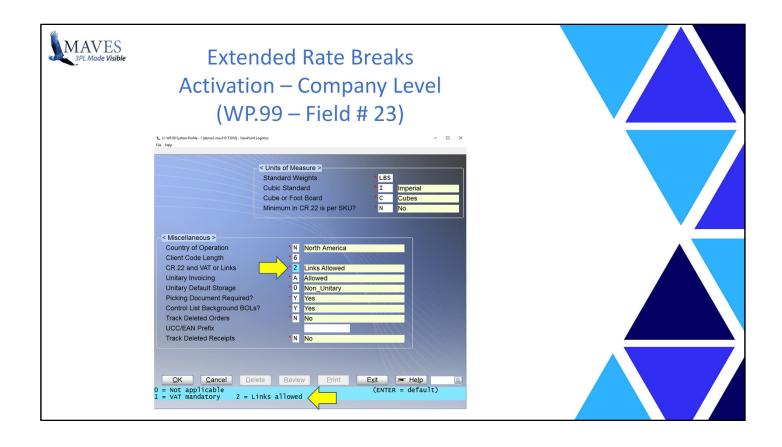


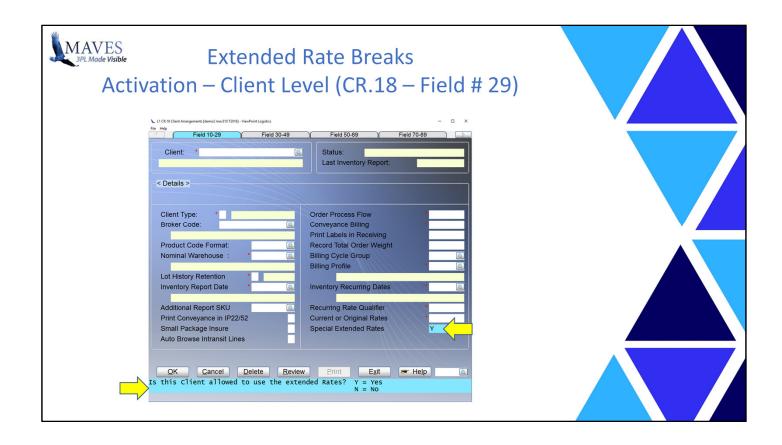


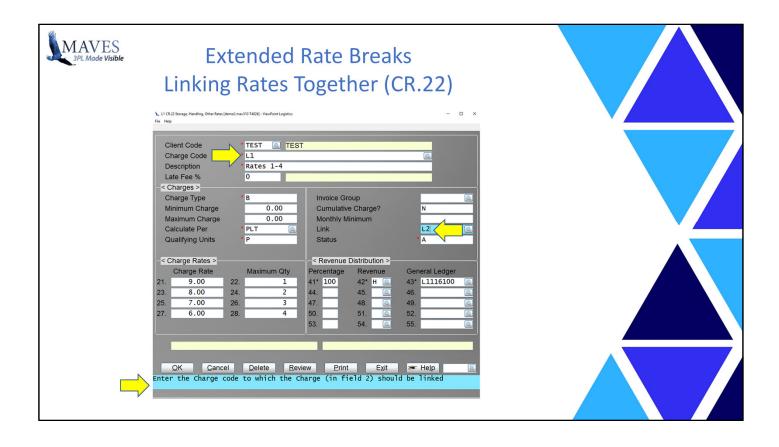
2. Extended Rate Breaks

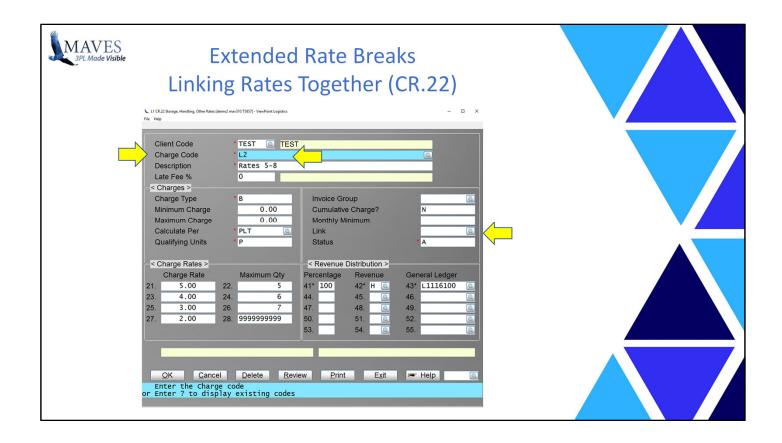
- ☐ Is there a maximum of 4 Breaks per Rate?
 - No.
 - ✓ Activation Company Level
 - WP.99 Field # 23
 - ✓ Activation Client Level
 - CR.18 Field # 29
 - ✓ Linking Rates together
 - CR.22 Field # 34







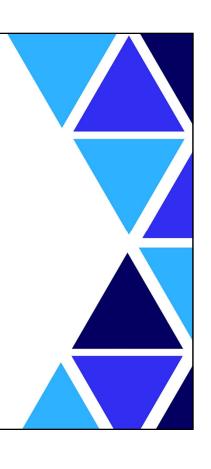


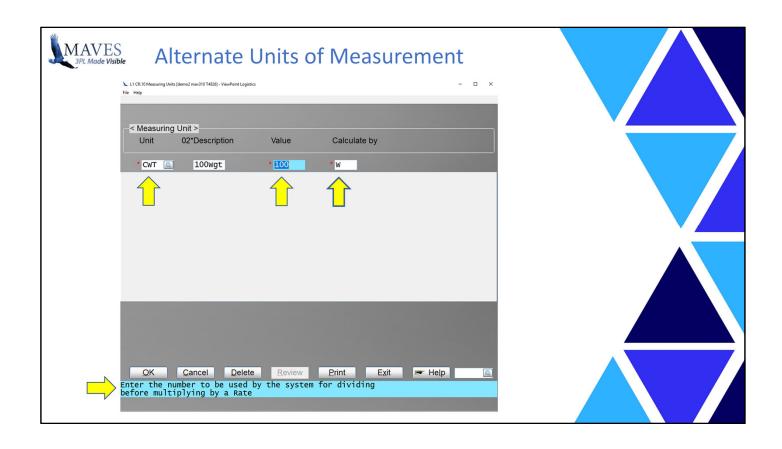




3. Alternate Units of Measurement

- ☐ Can Different Units of Measurement be created for Rates?
 - Yes
 - ✓ Calculation Categories:
 - Units (e.g. Dozen, etc.)
 - Occurrences (e.g. BOLs, Receipt Invoices, etc.)
 - Weight Net/Gross (e.g. 100 Weight, Ton, etc.)
 - Cube (Foot, Meter, etc.)
 - ✓ Definition:
 - Job: Measuring Units (CR.10):
 - Example: CWT = 100 Weight
 - ➤ Field # 1 Unit = CWT
 - Field # 2 Description = 100Wgt
 - Field # 3 Value = 100 (Divide by 100)
 - ➤ Field # 4 Calculate By = W (Gross Weight)





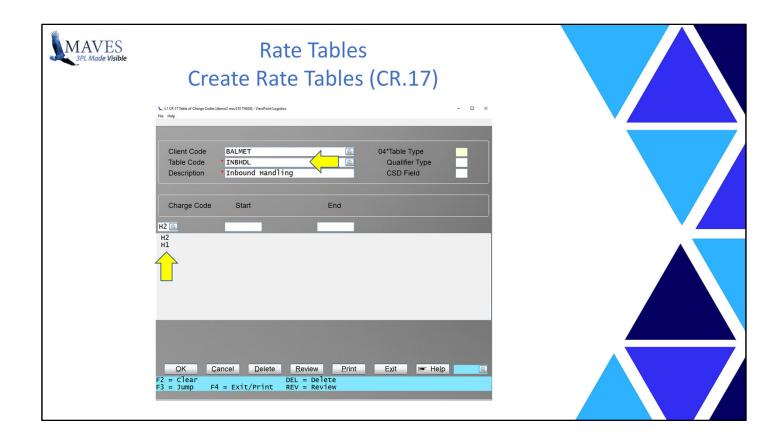


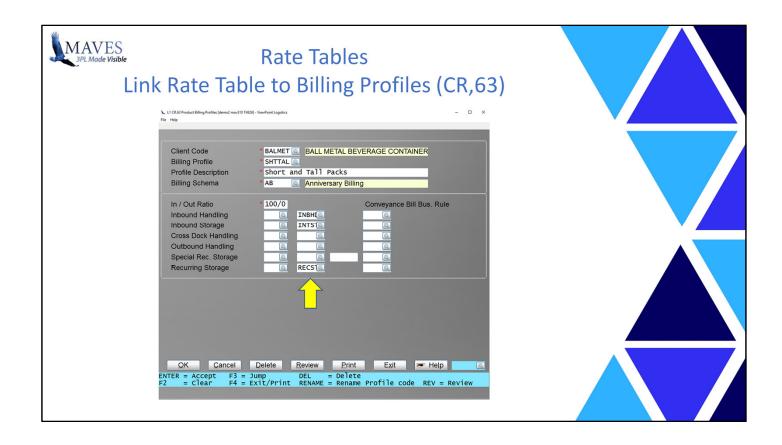
4. Rate Tables

☐ May Rates be chosen/applied as required?

- Yes.
 - ✓ Business Cases (When and Why?)
 - ✓ Usage:
 - During Receiving (RE.31)
 - User selects a specific Rate from a Rate Table
 - Rate Tables may be defined for Rate Types:
 - Inbound Handling
 - Cross Dock Handling
 - Initial Storage
 - Outbound Handling
 - Recurring Storage
 - Special Recurring Storage
 - ✓ Configuration:
 - CR.17 Rate Tables
 - > Assign multiple Rate Codes for a Rate Type (e.g. Inbound Handling)
 - CR.63 Product Billing Profile
 - > Attach Rate Table rather than specific Rate Code









5. General (GEN) Rates/Profiles

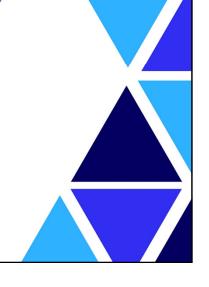
- ☐ What if the SAME Rate is used by Multiple Clients?
 - A Rate can be defined under the Client "GEN" and then applied and used by different Clients
 - Benefits:
 - ✓ Reduces Time/Cost related to Configuration since FEWER rates need to be created
 - Usage:
 - ✓ CR.22 (GEN Rates)
 - ✓ CR.63 (GEN Billing Profiles)





6. Automatic Charges

- ☐ Do ALL Charges have to be applied manually?
 - No.
 - Benefits:
 - ✓ No need to rely on memory to apply these Charges
 - ✓ Eliminates the time/cost applying Charges
 - √ Maximizes Revenue
 - Types:
 - ✓ Product related Charges
 - ✓ Transaction related Charges
 - ✓ Cyclical Charges





6. Automatic Charges

☐ Product related Charges:

- Receipt Invoice:
 - ✓ Inbound Handling
 - ✓ Cross Dock Handling
 - ✓ Initial Storage
- Recurring Storage Invoice:
 - ✓ Recurring Storage
 - ✓ Special Recurring Storage
- Accessorial Invoice:
 - ✓ Outbound Handling

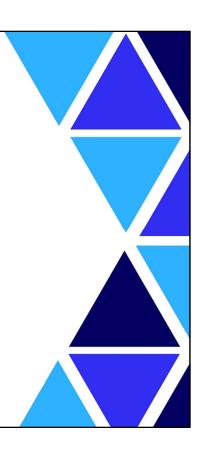


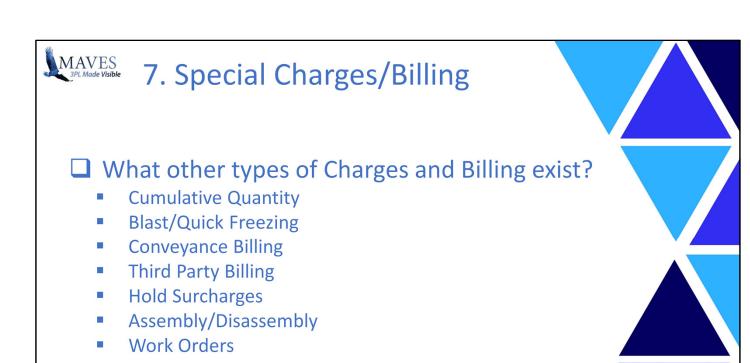


6. Automatic Charges

☐ Transaction Charges - Orders:

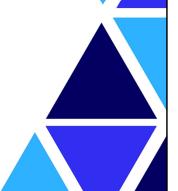
- Internal Transfers (IA/IB)
- Bill of Lading Clerical Charge (MR)
- Non-Standard Routing Pick Up (NR)
- Rush Order (RO)
- Stencilling:
 - ✓ Per Unit Case Picking (SU)
 - ✓ Per pallet Pallet Picking (SP)
- Take Code/Unit ID/Weight (TC/TS/TW)
- Withdrawal per Lot/Line (WC)







- ☐ What options exist for billing Initial and Recurring` Storage for Lots?
 - Time-frames Fixed vs. Non-Fixed Period Options
 - Durations Initial & Recurring may be Different
 - Discounts Fixed vs. Non-Fixed Period Option
 - Pro-Rate Charges Option
 - Renewal Date Options
 - Special Recurring Storage Rates





☐ Time-frames:

- Fixed Periods (CR.12):
 - ✓ For ALL or Specific Clients
 - √ Has SPECIFIC Start/End Dates for a Period
 - Examples:
 - Calendar Months e.g. January 1-31, February 1-28, March 1-31, etc.
 - Start/End Dates:
 - O Weekly e.g. Monday March 13th to Sunday March 19th
 - o 4/4/5 Weeks per Quarter (e.g. Jan 1 28, Jan 29 Feb 25, Feb 26 Apr 1, etc.)
 - Daily





☐ Time-frames (Continued):

- Non-Fixed Periods (CR.14):
 - ✓ For ALL or Specific Clients
 - √ No specific Start/End Dates for a Period
 - ✓ Also known as "Anniversary"
 - ✓ Recurring Storage Start Date may be based on:
 - Receipt Date One month after Receipt Date
 - Cycle # of Days (e.g. every 7 Days) after Receipt
 - Daily Flat Rate
 - Renewal Subsequent Renewals are based on the Anniversary of the 1st Renewal Date





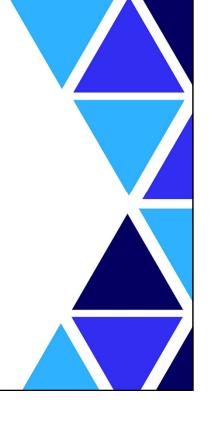
☐ Durations (CR.14):

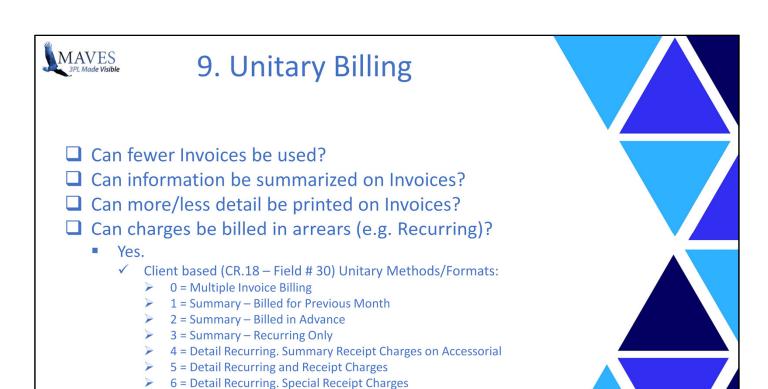
- Initial Storage Variable Period of Time
 - ✓ Can set the Duration of Initial Storage by:
 - Defining 1st Recurring Date as always X Days after Receipt
 - Operator (during Receiving) indicating 1st Recurring Storage Date
- Recurring Storage
 - ✓ Duration may be the same or different from Initial Storage
 - ✓ Typically the duration is ALWAYS the same Length of time

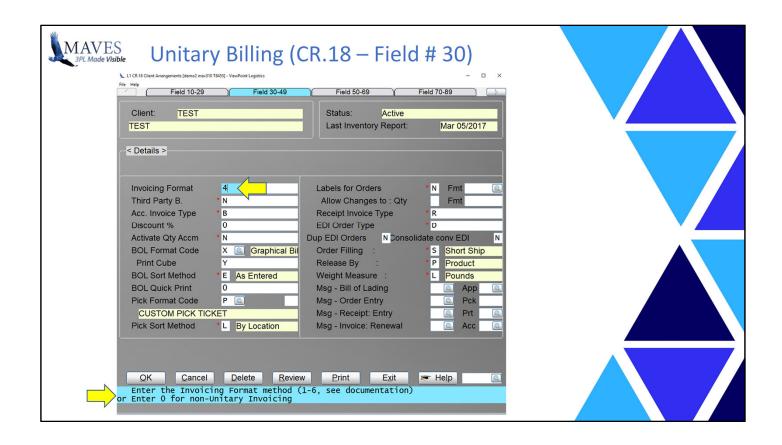


■ Business Case:

- Clients' transaction volumes and preferences often result in requests for flexible Invoice presentations related to:
 - ✓ Number and Type of WMS Invoices required and
 - ✓ Content and Levels of Detail on the Invoices
- ☐ Usage/Scope:
 - Unitary Billing definitions (by Client) provide this capability
- ☐ Benefits:
 - Minimizes Client questions and time/cost related to Billing
 - Expedites payment of invoices
 - Increases cash flow









☐ Unitary 0 - Multiple Invoice Billing

- Receipt Charges:
 - ✓ By Receipt Line Detail on Receipt Invoice (RE.32)
 - ✓ Note: Multiple Receipts per Invoice are allowed
 - ✓ Accessorials attached to Receipt appear on Receipt Invoice
- Recurring Charges:
 - ✓ Charges on Recurring Storage Invoice (IP.52)
 - ✓ In either Summary (by Product) or Detail (by Product/Lot)
- Accessorial Charges:
 - ✓ Charges NOT on Receipt on Accessorial Invoice (IP.53)
 - ✓ Includes Immediate (IP.13) and Cycle Charges (IP.14)





☐ Unitary 1 – Summary. Recurring Previous Month

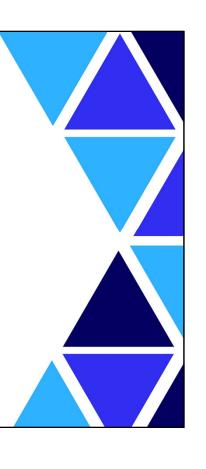
- Receipt Charges:
 - √ No charges on Receipt Invoice (Zero Amount)
 - ✓ Charges accumulate onto the Accessorial Invoice
 - ✓ Receipts charges summarized by Date and Charge Type
- Recurring Charges:
 - ✓ No charges on Recurring Storage Invoice
 - ✓ Charges accumulate onto the Accessorial Invoice
 - ✓ Charges calculated one month in Arrears (rather than in Advance)
 - √ Charges display in Detail (Product per Client)
- Accessorial Charges:
 - ✓ Displays Receipts and Recurring Charges
 - ✓ Charges NOT on Receipt on Accessorial Invoice (IP.53)
 - ✓ Includes Immediate (IP.13) and Cycle Charges (IP.14)
 - ✓ Note: Must run IP.31 before IP.32







- Receipt Charges:
 - ✓ No charges on Receipt Invoice (Zero Amount)
 - ✓ Charges accumulate onto the Accessorial Invoice
 - ✓ Receipts charges summarized by Date and Charge Type
- Recurring Charges:
 - √ No charges on Recurring Storage Invoice
 - ✓ Charges accumulate onto the Accessorial Invoice
 - ✓ Charges calculated one month in Advance
 - ✓ Charges summarized by Date and Charge Type
- Accessorial Charges:
 - ✓ Displays Receipt and Recurring Charges
 - ✓ Charges NOT on Receipt on Accessorial Invoice (IP.53)
 - ✓ Includes Immediate (IP.13) and Cycle Charges (IP.14)





☐ Unitary 3 – Summary. Recurring Only

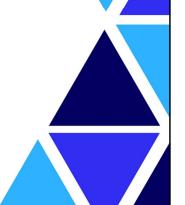
- Receipt Charges:
 - ✓ By Line Detail on Receipt Invoice (RE.32)
 - ✓ Note: Multiple Receipts per Invoice are allowed
 - ✓ Accessorials attached to Receipt appear on Receipt Invoice
- Recurring Charges:
 - √ No charges on Recurring Storage Invoice
 - ✓ Charges accumulate onto the Accessorial Invoice
 - ✓ Charges calculated one month in Advance
 - ✓ Charges summarized by Date and Charge Type
- Accessorial Charges:
 - ✓ Charges NOT on Receipt on Accessorial Invoice (IP.53)
 - ✓ Includes Immediate (IP.13) and Cycle Charges (IP.14)





☐ Unitary 4 — Detail Recurring. Summary Receipt

- Receipt Charges:
 - ✓ No Charges on Receipt Invoice (Zero Amount)
 - ✓ Charges accumulate onto the Accessorial Invoice
 - ✓ Receipts charges summarized by Date and Charge Type
- Recurring Charges:
 - ✓ Charges on Recurring Storage Invoice (IP.52)
 - ✓ In either Summary (by Product) or Detail (by Product/Lot)
- Accessorial Charges:
 - ✓ Displays Receipt Charges
 - ✓ Charges NOT on Receipt on Accessorial Invoice (IP.53)
 - ✓ Includes Immediate (IP.13) and Cycle Charges (IP.14)





☐ Unitary 5 — Detail Recurring/Receipt Charges

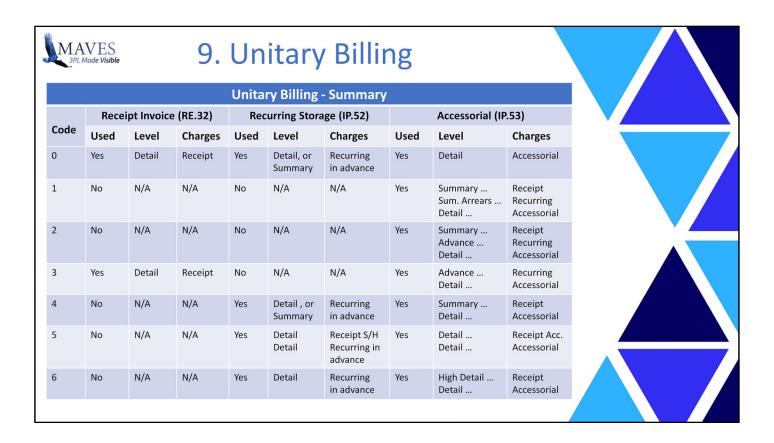
- Receipt Charges:
 - ✓ No charges on Receipt Invoice (Zero Amount)
 - ✓ Charges accumulate onto the Recurring Storage Invoice
- Recurring Charges:
 - ✓ Charges on Recurring Storage Invoice (IP.52)
 - ✓ Displays Receipt Storage/Handling Charges
 - ✓ Recurring Charges display in Detail (by Product/Lot)
- Accessorial Charges:
 - ✓ Charges NOT on Receipt on Accessorial Invoice (IP.53)
 - ✓ Displays Receipt Accessorial Charges
 - ✓ Includes Immediate (IP.13) and Cycle Charges (IP.14)

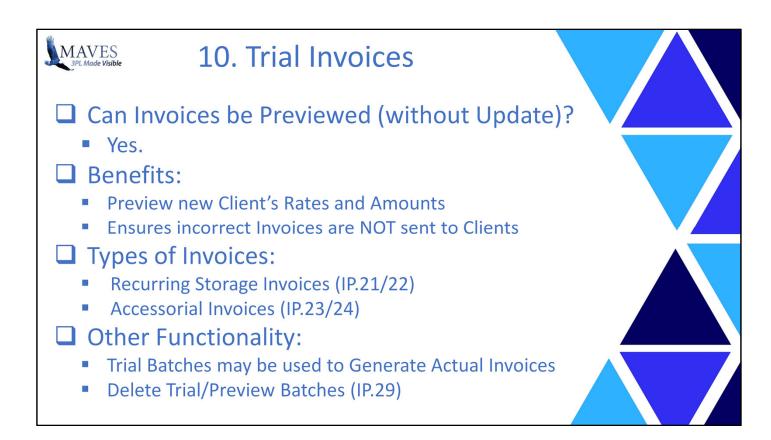


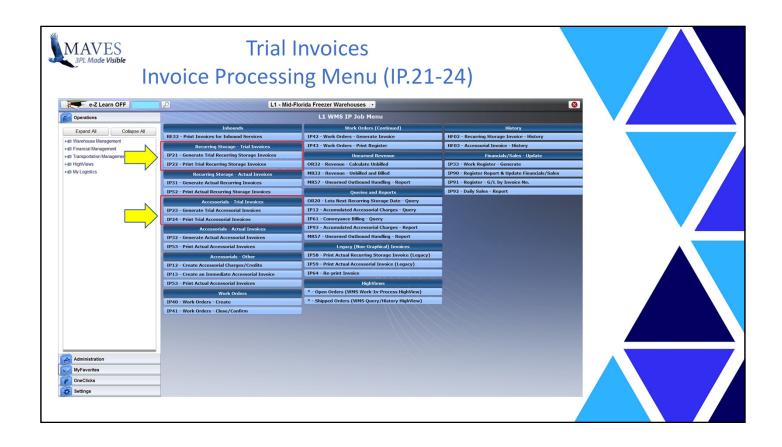


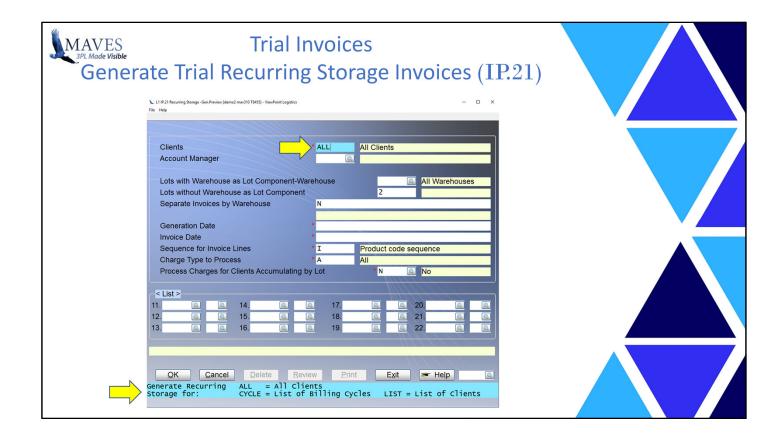
- ☐ Unitary 6 Detail Recurring. Special Receipt Charges
 - Receipt Charges:
 - ✓ No Charges on Receipt Invoice (Zero Amount)
 - ✓ Charges accumulate onto the Accessorial Invoice
 - ✓ Receipts charges display in Detail
 - Recurring Charges:
 - ✓ Charges on Recurring Storage Invoice (IP.52)
 - ✓ Recurring Charges display in Detail (by Product/Lot)
 - Accessorial Charges:
 - ✓ Displays Receipt Charges
 - ✓ Charges NOT on Receipt on Accessorial Invoice (IP.53)
 - ✓ Includes Immediate (IP.13) and Cycle Charges (IP.14)

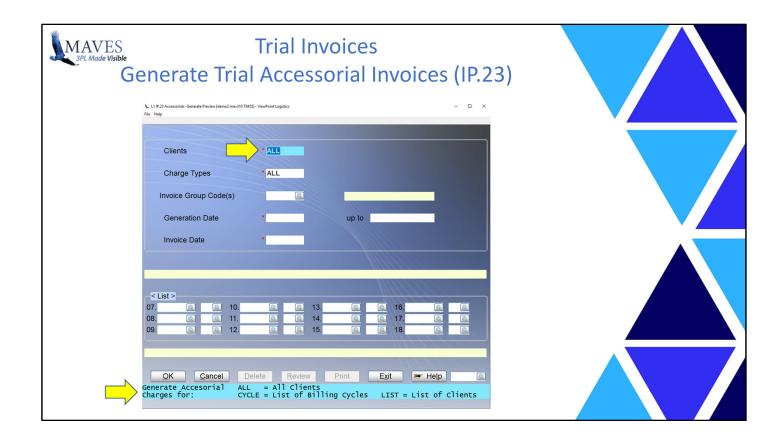


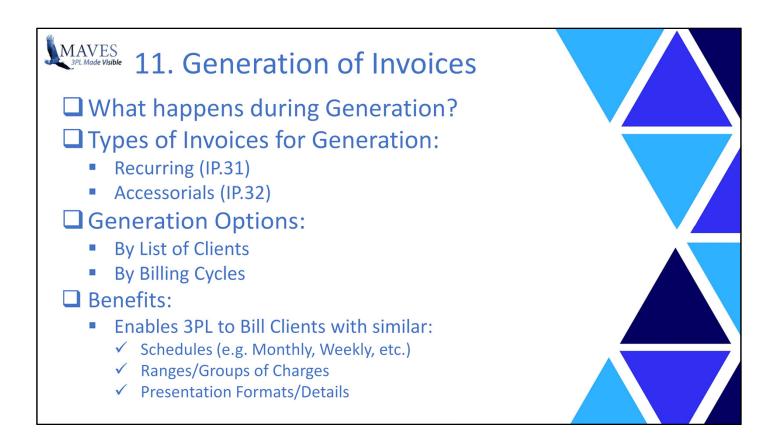


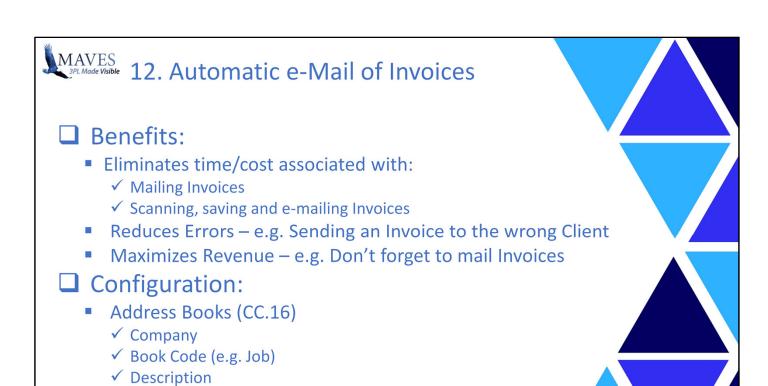














MAVES 12. Automatic e-Mail of Invoices

☐ Configuration (Continued):

- E-mail Addresses (CC.17)
 - ✓ Company
 - √ Job
 - ✓ Client
 - ✓ E-Mail Addresses

