



MAVES USERS CONFERENCE 2017



RF Order Processing

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Topics

- Why use RF?
- Allocated Picking:
 - Overview
 - Process Flow
 - Configurations
- Unallocated Picking:
 - Overview
 - Process Flow
 - Configurations



Topics (Continued)

- Bulk Picking:
 - Overview
 - Process Flow
 - Configurations
- Other Order related Features
- Questions and Answers

Why Use RF?

□ Benefits:

- Updates Information in Real-time:
 - ✓ Received stock is immediately available for Order
 - ✓ Shipped stock is immediately visible to Clients
- Increases Inventory Accuracy:
 - ✓ Scanning reduces/eliminates:
 - Data entry errors on floor and in the office and
 - Transcription errors by office of information from warehouse
- Reduces Time/Cost of Warehousing Tasks:
 - ✓ System directs, validates & answers queries for:
 - Put Away
 - Picking
 - Replenishment
 - Loading
 - Counting

Why Use RF?

□ Key Components of RF:

- **Devices:**
 - ✓ Provides data validation and real time updates
- **Barcode Labels:**
 - ✓ Scanned by devices to accurately record and validate data and provide source information for real-time updates
- **Electronic Data Interchange (EDI):**
 - ✓ Provides advance notification of inbound, outbound and other activities. Enables Supply Chain to:
 - Compare/contrast expected vs. actual and report discrepancies

Allocated Picking

□ Overview:

- Business Case:
 - ✓ When is it typically used?
 - Client needs strict stock rotation
- Application Scope/Usage:
 - ✓ How does it work?
 - System reserves Ordered stock at Lot/Location levels
 - System “directs” warehouse staff to pick specific stock
- Benefits to 3PL:
 - ✓ Why is it used?
 - Few/no decisions required by RF Pickers
 - RF Pickers need NOT be familiar with Clients’ stock and Locations
 - Minimizes Picking Time/Cost since 3PL may use Labor that is:
 - Temporary and
 - Subject to High-Turnover



Allocated Picking

□ Process Flow:

- Does the Order Process change?
 - ✓ Steps:
 - 1. Lot Allocation (via OE.01 Create Order)
 - 2. Location Reservation (via OE.03 Pick Slip)
 - 3. Picking (via RF.01 Pick Order)

Allocated Picking

□ Process Flow:

- 1. Lot Allocation (via Order Creation):
 - ✓ Can an Order be created without reserving the Stock?
 - Deferred Orders (Optional):
 - Create Deferred Order (OE.01)
 - Print Client Fill Report (OE.95)
 - Commit Deferred Order (OE.91)
 - ✓ Can Stock be reserved as soon as the Order is placed?
 - Regular Orders:
 - Create Regular Order (OE.01)
 - ✓ Where and how are these functions activated/set-up?
 - Lot Allocation for Order – Client Rule (CR.18)
 - Product Order Filling Rule (CR.62)
 - Lot Data / Stock Control Group Set (WP.44 – Option A)
 - Lot Stock Rotation Sequence (WP.44 – Option D)
 - Assign Lot Set to Products (WP.46)



Lot Allocation for Order – Client Rule (CR.18 – Field # 86)

L1 CR.18 Client Arrangements [dems2 mar310 T21367] - ViewPoint Logistics

Field 10-29 Field 30-49 Field 50-69 Field 70-89

Client: TEST
TEST

Status: Active
Last Inventory Report:

< Details >

Inventory Type :	* B	Internal Transfer Renewal Dates :	S
Unit Level Uniqueness :	* L	Renewal Invoice Print Method - P :	D
Unit Control :	1	Renewal Invoice Print Method - A :	D
Auto.Lot Allocation :	* N	Stencilling Threshold :	0
Conveyance Billing :		Location Pre-Assignment :	0
Conv Inb Inb XDK Out Spe Rec		Quick In-Transit Receiving :	A
Bill Hdl Stg Hdl Hdl Rec Stg		Unallocate Lot Entry :	2
Rule 1 1 1 1 1 1 1 1 1 1		In RE12/22/32 Print Unit ID :	Y Y Y
		Conveyance ID :	Y Y Y
Accepts Back Order :	<input type="checkbox"/>	Cube Measure :	1
		EAN/ECC Barcode Usage :	3
		Allow a GTIN to Multiple Prod	<input type="checkbox"/>

OK Cancel Delete Review Print Exit Help

Lot Allocation: 0 = Always unallocate 1 = specify partial components
2 = FIFO Lot rotation 3 = Ask if Allocate or unallocate





Product Order Filling Rule (CR.62 – Field # 81)

L1 CR.62 Client's Inventory Products [demo2 mau310 T21387] - ViewPoint Logistics

File Help Product Billing Stock Control Miscellaneous

01*Client	TEST TEST	On Hand Qty	1423
02*Product	Normal	Not On Order	1221
03*Desc-1	Normal on Conveyance	Gross Weight	14230
04.Desc-2		Net Weight	12807
		On Hand Cube	1423

< Details >

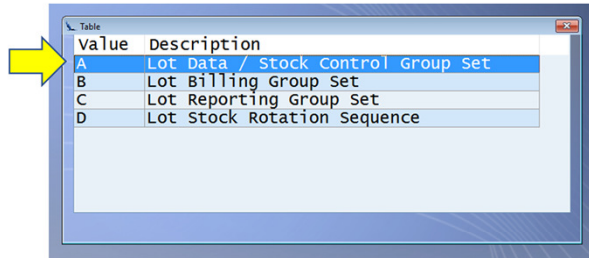
Minimum Balance:	0	Order Multiple :	0
Maximum Balance:	0	Order Filling :	S Short Ship
Unit Value :	0	SKU/Unit Label :	0
Age Days :	0	Label Copies :	0
Gov't Report :	Ln:	< Special Functions >	
		Sequential Callup:	
GTIN Code Type :		Branch to Field #:	
GTIN Code :			

OK Cancel Delete Review Print Exit Help

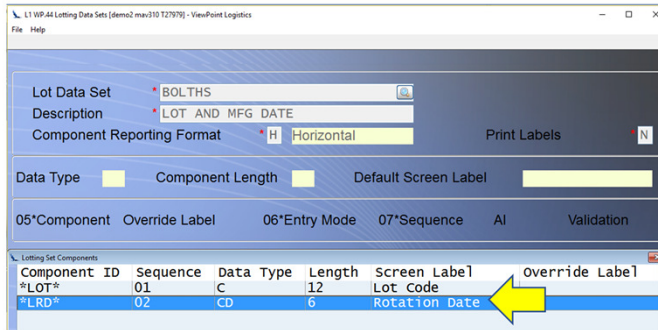
C = Cancel H = Hold (skip)
F = Force P = unallocate s = short ship



Lot Data / Stock Control Group Set (WP.44 – Option A)



Value	Description
A	Lot Data / Stock Control Group Set
B	Lot Billing Group Set
C	Lot Reporting Group Set
D	Lot Stock Rotation Sequence



L1 WP.44 Lotting Data Sets [demo2 max310 T27970] - ViewPoint Logistics
 File Help

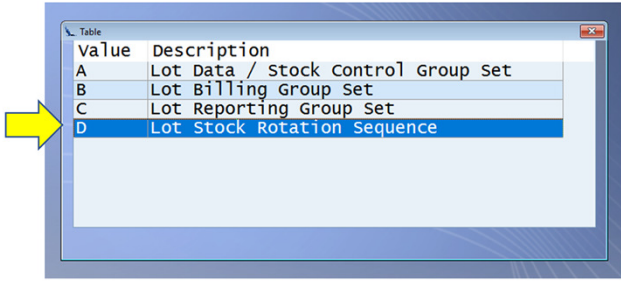
Lot Data Set: BOLTHS
 Description: LOT AND MFG DATE
 Component Reporting Format: H Horizontal Print Labels: N

Data Type: [] Component Length: [] Default Screen Label: []

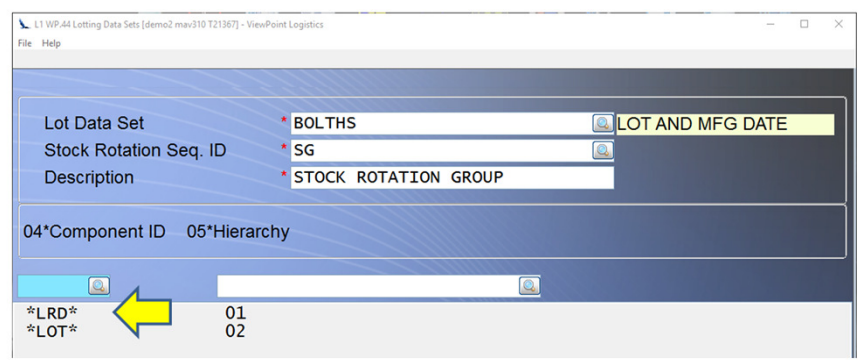
05*Component: [] 06*Entry Mode: [] 07*Sequence: [] AI: [] Validation: []

Component ID	Sequence	Data Type	Length	Screen Label	Override Label
LOT	01	C	12	Lot Code	
LRD	02	CD	6	Rotation Date	

Lot Stock Rotation Sequence (WP.44 – Option D)



Value	Description
A	Lot Data / Stock Control Group Set
B	Lot Billing Group Set
C	Lot Reporting Group Set
D	Lot Stock Rotation Sequence



L1 WP.44 Lotting Data Sets [demo2 mav310 T21367] - ViewPoint Logistics
 File Help

Lot Data Set: * BOLTHS LOT AND MFG DATE
 Stock Rotation Seq. ID: * SG
 Description: * STOCK ROTATION GROUP

04*Component ID 05*Hierarchy

LRD 01
 LOT 02



Assign Lot Set to Product (WP.46)

L1 WP.46 Lotting Assignments (demo2 mav310 T21307) - ViewPoint Logistics

File Help

01*Client TEST TEST

02*Product Normal Normal on Conveyance

Data Set *BOLTHS

04.Component to Validate:

Billing Group ID *BG BILLING GROUP

Reporting Group ID *RG REPORTING GROUP

Stock Rotation Sequence ID *SG STOCK ROTATION GROUP

OK Cancel Delete Review Print Exit Help

ENTER = Accept F3 = Jump DEL = Delete
F2 = Clear F4 = Exit/Print REV = Review



Allocated Picking

□ Process Flow:

- 2. Location Reservation (via Pick Slip):
 - ✓ What process reserves stock at the location level?
 - Print Pick Slip (OE.03)
 - ✓ How does the System determine the Locations to be Reserved?
 - Stock Location Picking Method (CR.62)
 - A = Empty Maximum Locations
 - B = Find Exact Fit First
 - C = Pickline
 - D = Location Code Sequence
 - E = FIFO Date (Single Lot ONLY)
 - N = No Location Allocation
 - Q = Query Location
 - Z = Bulk the Pickline Location



Stock Location Reservation Method (CR.62 – Field # 60)

L1 CR.62 Client's Inventory Products [demo2_max310_T12134] - ViewPoint Logistics

Product Billing **Stock Control** Miscellaneous

01*Client	TEST TEST	On Hand Qty	1423
02*Product	Normal	Not On Order	1221
03*Desc-1	Normal on Conveyance	Gross Weight	14230
04.Desc-2		Gallon	12807
		On Hand Cube	1423

< Details >

Pallet Tie :	16	Stock-Locator Pkg Mthd	A
Pallet Tier :	4	Empty Location	
Pallet Odttie :	0		
SKUs / Pallet:	64	Unit Control	
Pack Size :	1 CA	Secondary Unit ID:	N
Packing :	0 N 0	Weight Data	N
Reporting Qty:		Default Location	RECVDOCK
		Enter Cube Data	N
Stackability	0	Cycle Count Class	
		Catch Weight	N L

OK Cancel Delete Review Print Exit Help

A=Empty maximum Loc. C=Pick-Line E=FIFO Date Z=Bulk then Pick-Line
B=Find exact fit first D=Loc code Seq Q=Query Loc N=No Location Allocation



Allocated Picking

□ Process Flow (Continued):

▪ 2. Location Reservation (Continued):


- ✓ Why might a printed Pick Slip be useful if I use RF?
 - Back-up (i.e. If RF is down, all devices used, etc.)
 - Work Assignment (e.g. Supervisor gives to Picker)
 - Capture Information (e.g. Client Specific Data, Remarks, etc.)
 - Audit (e.g. To record/identify Picker, Loader, Inspector, etc.)
 - Order Identification (e.g. Attach to physical stock)

Allocated Picking

Process Flow:


- 3. Picking:
 - ✓ Pick Order (RF.01)

Allocated Picking Option for Pick Order



< MENU >	
#	Description
01	Accept Work
02	Bulk Receiving
03	Single Receiving
04	Master Order Picking
<05	Pick Order >
06	Bulk Picking
07	Unpick Stock
08	Load Verify
09	Move Stock
10	Inquiry
11	Select Warehouse
12	Unallocated Pick
13	Count Stock
14	Event Entry
15	Location Status
16	Log Off

Allocated Picking Picking/Selection Sequence



```
< Pick order >
# Description
<1 by order/Line >
2 by Client
3 by Product
4 by Location
5 to Conveyance
6 Exit
```

Allocated Picking Order Selection and Action

Order 444920
Line

< Options >

#	Description
<1	Pick order >
2	Set Staging Loc
3	Check Status
4	Next Order
5	Exit



Allocated Picking Order Line/Location Selection

Order 444920
Line

< BOTH: Display Lines to pick - by Line >

Line	Res_Qty	Picked_Qty	Product	Location	Reser
<001	64	0	Normal	019H01	>
001	16	0	Normal	019H02	

Allocated Picking Conveyance ID Selection

```

Pallet Picking
Drop Qty Ord 0
Drop Qty Lin 0
< Conveyance Entry >
Conv: PALLET
ID: C152728-001 ←
Ref ID:
whs: 01      Loc: 019H01 ←

```





Allocated Picking Entry of Picked Quantity

```
Pallet Picking
Drop Qty ord 0
Drop Qty Lin 0
Order 444920 Ln 001
Client/Prod TEST
Normal
LotBJ117NOV22A 11.22
Line Qty 80
To Pick 64
Pick Loc 019H01
Conv ID
C152728-001
Pick Qty 64 ←
Drop/Pick D
Drop Loc
```





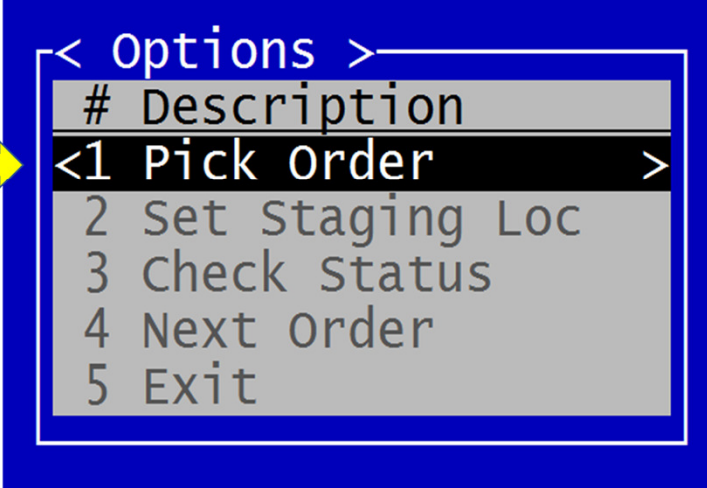
Allocated Picking

Drop of Picked Stock to Staging Location

```
    Pallet Picking
Drop Qty Ord 0
Drop Qty Lin 0
Order 444920 Ln 001
Client/Prod TEST
Normal
LotBJ117NOV22A 11.22
Line Qty 80
To Pick 64
Pick Loc 019H01
Conv ID
C152728-001
Pick Qty 64
Drop/Pick D ←
Drop Loc SHIPDOCK ←
```



Allocated Picking Selection of Next Action





A screenshot of a terminal window showing a menu of options. The menu is titled "< Options >" and contains a list of actions with their corresponding numbers. The first option, "<1 Pick Order >", is highlighted with a black background and white text. A yellow arrow points to the left side of the terminal window.

#	Description
<1	Pick Order >
2	Set Staging Loc
3	Check Status
4	Next Order
5	Exit

Allocated Picking Order Line/Location Selection

< BOTH: Display Lines to pick - by Line >

Line	Res_Qty	Picked_Qty	Product	Location	Reser
<001	16	0	Normal	019H02	>





Allocated Picking Conveyance ID Selection

```
PaLlet Picking
Drop Qty Ord 64
Drop Qty Lin 64
< Conveyance Entry >
Conv: PALLET
ID: C152728-002 ←
Ref ID:
Whs: 01      Loc: 019H02 ←
```





Allocated Picking Entry of Picked Quantity

```
Pallet Picking  
Drop Qty ord 64  
Drop Qty Lin 64  
Order 444920 Ln 001  
Client/Prod TEST  
Normal  
LotBJ117NOV22A 11.22  
Line Qty 80  
To Pick 16  
Pick Loc 019H02  
Conv ID  
C152728-002  
Pick Qty 16  
Drop/Pick D  
Drop Loc
```





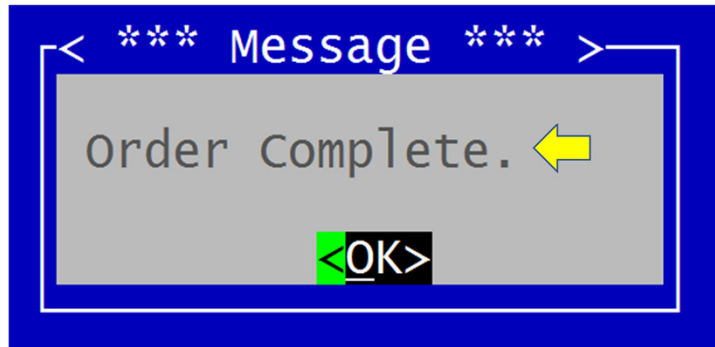
Allocated Picking

Drop of Picked Stock to Staging Location

```
Pallet Picking
Drop Qty Ord 64
Drop Qty Lin 64
Order 444920 Ln 001
Client/Prod TEST
Normal
LotBJ117NOV22A 11.22
Line Qty 80
To Pick 16
Pick Loc 019H02
Conv ID
C152728-002
Pick Qty 16
Drop/Pick D
Drop Loc SHIPDOCK
```



Allocated Picking Pick Completion Message



Allocated Picking

□ Configuration:

- Can RF Users be restricted to specific Picking Tasks?
 - ✓ Pick Order – Usage (RF.91)
 - ✓ Picking Method Selection Options (RF.91)
 - By Order Line
 - By Client
 - By Product
 - By Location

Allocated Picking

□ Configuration (Continued):

- Can the RF User pick stock to an identified Pallet?
 - ✓ Picking Method Selection Options (RF.91)
 - To Conveyance
- What are the benefits of picking to a “Shipment Conveyance” (a.k.a. Rainbow Pallet)?
 - ✓ Stock Contents available for EDI (e.g. 945/856)
 - ✓ EDI may be sent to Order’s Customer/Consignee/Ship-To
 - ✓ Consignee scans ID to compare/validate expected vs actual to minimize time/cost to receive goods into their inventory

Allocated Picking Pick Options by RF User (RF.91)

L1 RF.91 R.F. Operators [demo2 mav310 T427] - ViewPoint Logistics

Operator Code: MAVES

Warehouse Selection Method: 3 Truck Location code: FL-00001

Pre-assigned Warehouse: 01 Default for RF Screen Size: 0

Create Receipt Header: 1 InTransit Rule: 1

< Main Menu Selections >

Bulk Receiving	Y	Single Receiving	Y	Pick Order	Y
Bulk Picking	Y	Move Stock	Y	Inquiries	Y
Count Stock	Y	Load Verify	Y	Unload Stock	N
Select Warehouse	Y	Pallet Ctrl	N N N N N	Unallocated Pick	Y Y Y Y
Unpick Stock	Y	Display Remark	Y	Event Entry	Y Y
Suppress Locs	Y Y	Master Order Pick	Y	Packing	Y
Location Status	Y		Y		

< Picking Methods Selections >

By Order/Line	Y	By Client	Y	By Product	Y
By Location	Y	To Conveyance	Y		

< Inquiry Menu and Conveyance Labels >

Find Stock	Y	Find Unit IDs	Y	Contents	Y
Identify Unit IDs	Y	Empty Locations	Y	Conv. Contents	Y
Conveyance IDs	Y	Ticket Count	Y	Last Used Location	Y
Conveyance Printer	GHOST			Samples	

OK Cancel Delete Review Print Exit Help

Include the Pick order option on the Menu? Y = Yes N = No (ENTER = default)



Allocated Picking

□ Configuration (Continued):

- Can the RF device display the Sequence in which to pick the Order?
 - ✓ Pick Slip Sort Method (CR.18)
 - L = By Location
 - ✓ Location Sequence Codes (SL.90)
- What are the benefits of Location Sequence Picking?
 - ✓ Minimizes labor/picking time/cost)



Pick Slip Sort Method (CR.18 – Field # 39)

L1 CR.18 Client Arrangements [demo2 mav310 T4278] - ViewPoint Logistics

Field 10-29 Field 30-49 Field 50-69 Field 70-89

Client: TEST Status: Active
TEST Last Inventory Report: Mar 02/2017

< Details >

Invoicing Format	4	Y	Labels for Orders	N	Fmt
Third Party B.	N		Allow Changes to : Qty		Fmt
Acc. Invoice Type	B		Receipt Invoice Type	R	
Discount %	0		EDI Order Type	D	
Activate Qty Accm	N		Dup EDI Orders	N	Consolidate conv EDI N
BOL Format Code	X	Graphical Bil	Order Filling	S	Short Ship
Print Cube	Y		Release By	P	Product
BOL Sort Method	E	As Entered	Weight Measure	L	Pounds
BOL Quick Print	0		Msg - Bill of Lading		App
Pick Format Code	P		Msg - Order Entry		Pck
CUSTOM PICK TICKET			Msg - Receipt: Entry		Prt
Pick Sort Method	L	By Location	Msg - Invoice: Renewal		Acc

OK Cancel Delete Review Print Exit Help

Sort: A = By Unit ID alpha E = As entered L = By Location U = By
D = By Product description G = By Generic code P = By Product Unit ID as





Location Sequence Codes (SL.90 – Field # 7)

L1 SL.90 Locations [demo2 mas310 T4278] - ViewPoint Logistics

File Help

Warehouse Code	* 01	Farmingdale Building
Aisle Code	* 01	01 Aisle Code
Side Code	* B	B Aisle side code
Column Code	* 001	
Tier Number	* X	
Visual Location	011B01	Location Sequence A
Storage Type	* R	Rack
Separation Code	* G	Generic
Popularity Code	* G	Generic
Co-Storage Code		
Storage Zone	* G	Generic Zone
Work Zone		
Dimensions Code	* G	Generic
Maximum Weight		
Front/Back Loaded		

OK Cancel Delete Review Print Exit Help

ENTER = Accept F3 = Jump DEL = Delete Print = Print Locations
F2 = Clear F4 = Exit SDEL = Single Location Delete GEN = Gen Loc



Unallocated Picking



□ Overview:

■ Business Case:

✓ When is it typically used?

- Strict Stock Rotation (e.g. F.I.F.O.) is NOT required by Client
- Stock is fast-moving/high-turnover and/or long shelf life
- Use of Bulk Locations (with Multiple Pallets). Oldest stock is NOT readily accessible for picking

■ Application Scope/Usage:

✓ How does it work?

- RF Picker must select a Lot within a defined "Pick Window"
 - Window is X Days from the Product's Oldest Lot
 - e.g. based on a Lot Component set to Receipt Date
 - Picker can't select "newer" stock outside the Window
- System displays Locations with valid stock and previews their contents
- Full Pallet Quantities may be picked from Bulk. Less from Pickline
- Shipment Conveyances may be used to hold stock from a Pickline

Unallocated Picking

□ Overview:

- Scenarios:
 - What Order requests/scenarios does it support?
 - ✓ Any Lot within the Pick Window
 - ✓ A Lot with matching requested Component Values
 - ✓ A Specific Lot (Stock resides in Multiple Locations)
 - ✓ Oldest Lot (Pick Window = 0 Days. Stock in Multiple Locations)
- Benefits:
 - ✓ Enables Users to plan/pick more accessible stock
 - ✓ Minimizes # Less than Full Pallets (e.g. to 1 in Pickline)
 - ✓ Multiple Users/Equip pick Order (i.e. from Bulk/Pickline)
 - ✓ Reduces Labor Time/Cost to pick Orders

Unallocated Picking

□ Process Flow:

- Does the Order Process change?
 - ✓ Steps:
 - 1. NO Lot Allocation (via OE.01 Create Order)
 - 2. NO Location Reservation (via OE.03 Print Pick Slip)
 - 3. Unallocated Picking (via RF.01)

Unallocated Picking

□ Process Flow:

- 1. NO Lot Allocation (via OE.01 Create Order):
 - ✓ What displays in the Lot when an Order is created in OE.01?
 - Typically, it is the Lot “Unallocated” which has NO stock
 - This Lot serves as “Placeholder” until replaced by the selected Lot(s) during RF Unallocated Picking
 - ✓ Are Deferred Orders required for Unallocated Picking?
 - Optional: Deferred Orders (OE.01/95/91)
 - Mandatory: Regular Order – Unallocated Lots (OE.01)
 - Created as a result of OE.91 Deferred Order Committal, or
 - Created directly (no Deferred Order was created/required)
 - ✓ Where/how is the use of Unallocated Lots activated?
 - Lot Allocation for Order – Client Rule (CR.18)



No Lot Allocation for Order – Client Rule (CR.18 – Field # 86 = “0” “1” or “3”)

L1 CR.18 Client Arrangements [demo2 mar310 72592] - ViewPoint Logistics

Field 10-29 Field 30-49 Field 50-69 **Field 70-89**

Client: **BROWNI**
BROWNIE BRITLLE LLC

Status: **Active**
Last Inventory Report:

< Details >

Inventory Type : S	Internal Transfer Renewal Dates : S
Unit Level Uniqueness : L	Renewal Invoice Print Method - P : D
Unit Control :	Renewal Invoice Print Method - A : D
Auto Lot Allocation : N	Stencilling Threshold : 0
Conveyance Billing :	Location Pre-Assignment : O
Conv Inb Inb XDK Out Spe Rec	Quick In-Transit Receiving : A
Bill Hdl Stg Hdl Hdl Rec Stg	Unallocate Lot Entry : 3
Rule [] [] [] [] [] []	In RE12/22/32 Print Unit ID : Y Y Y
Accepts Back Order : N	Conveyance ID : Y Y Y
	Cube Measure : I
	EAN/ECC Barcode Usage :
	Allow a GTIN to Multiple Prod :

OK **Can** Delete **Review** Print Exit Help

Lot Allocation: 0 = Always unallocate 1 = Specify partial components
2 = FIFO Lot rotation 3 = Ask if Allocate or Unallocate



Unallocated Picking

□ Process Flow:

- 2. NO Location Reservation (via Pick Slip):
 - ✓ What process prints the Pick Slip?
 - Print Pick Slip (OE.03)
 - Lot displays as “Unallocated” on Pick Slip
 - Location displays as “Unallocated ” on Pick Slip
 - ✓ If NO Locations are reserved why print a Pick Slip?
 - Back-up (i.e. Prints Products. In case RF is down, all devices used, etc.)
 - Work Assignment (e.g. Supervisor gives to Picker to start picking)
 - Capture Information (e.g. Client Specific Data, Remarks, etc.)
 - Audit (e.g. Signature of Picker, Loader, Inspector, etc.)
 - Order Identification (Attached to physical stock)
 - ✓ How is the Location Reservation “prevented”?
 - Stock Location Picking Method (CR.62)
 - N = No Location Allocation



Stock Location Reservation Method (CR.62 – Field # 60 = “N”)

L1 CR.62 Client's Inventory Products (demo2 mau310 T9199) - ViewPoint Logistics

File Help Product Billing **Stock Control** Miscellaneous

01*Client	BROWN BROWNIE BRITLLE LLC	On Hand Qty	1240
02*Product	SG1645	Not On Order	840
03*Desc-1	6/5OZ TOFFEE CRUNCH	Gross Weight	3100
04.Desc-2		Gallon	3100
		On Hand Cube	0

< Details >

Pallet Tie :	18	Stock-Locator Pkg Mthd	N
Pallet Tier :	10	No Loc. Allocation	
Pallet Odttie :	0	Unit Control	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
SKUs / Pallet:	180	Secondary Unit ID:	N
Pack Size :	1 CS	Weight Data	N
Packing :	0 N 0	Default Location	
Reporting Qty:		Enter Cube Data	N
Stackability	0	Cycle Count Class	
		Catch Weight	N L

OK Cancel Delete Review Print Exit Help

A=Empty maximum Loc. C=Pick-Line E=FIFO Date Z=Bulk then Pick-Line
B=Find exact fit first D=Loc code Seq Q=Query Loc N=No Location Allocation



Unallocated Picking

Process Flow:

- 3. Unallocated Picking:
 - ✓ Unallocated Picking (RF.01)

Unallocated Picking

Select Unallocated Picking Option

< MENU >	
#	Description
01	Accept Work
02	Bulk Receiving
03	Single Receiving
04	Master Order Picking
05	Pick Order
06	Bulk Picking
07	Unpick Stock
08	Load Verify
09	Move Stock
10	Inquiry
11	Select Warehouse
<12	Unallocated Pick >
13	Count Stock
14	Event Entry
15	Location Status
16	Log off

Unallocated Picking Select Order to Pick

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

Qty Picked	0
Ord# 444921	Ln
Client	Wh
Prod	
Ord Qty	
Oldest Lot	
Pick Loc	
Lot	
Pick Qty	
Drop/Pick (D/P)	
Location	
Accept (Y/N)	Y





Unallocated Picking Select Bulk Type of Picking (i.e. Full Pallets from Bulk Locations)

```
L1 RF.01 R.F. Menu [demo2 mav310 T32201] - ViewPoint Logistics
Qty Picked      0
Ord# 444921     Ln
Client BROWNI   wh 25
Prod
Ord Qty
Oldest Lot

Pick Loc
Lot

Pick Qty
Drop/Pick (D/P)
Location
Accept (Y/N)    Y
```

→

#	Description
<1	Bulk Locations >
2	Pickline Locations
3	Both



Unallocated Picking Choose Next Action to Perform

L1 RF.01 R.F. Menu [demo2 mav210 T32301] - ViewPoint Logistics


```
Qty Picked      0
Ord# 444921     Ln
Client BROWNI   wh 25
Prod
Ord Qty
Oldest Lot

Pick Loc
Lot

Pick Qty
Drop/Pick (D/P)
Location
Accept (Y/N)    Y
```

< Options >

#	Description
<1	Add/Pick Stock >
2	Drop Stock
3	Review Order
4	Review Conveyance



Unallocated Picking Select Order Line to Pick

L1 RF.01 R.F. Menu [demo2 mar310 T3201] - ViewPoint Logistics

< Order Lines >				
Line	Product	Order Qty	To Pick Qty	Client
< 001	SG1645	200	180	BROWNI >



Unallocated Picking

Select Location (from which to Pick Stock)

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

< Picking Locs >							
Ty	Wh	Location	Qty	Date	Lot	Components	
<B	25	-58-48D	180	05.31.17	053117	05.31.17	25
B	. 25	-58-47D	180	06.15.17	061517	06.15.17	25
B	. 25	-62-23D	180	06.30.17	063017	06.30.17	25
B	. 25	-78-24D	180	07.15.17	071517	07.15.17	25

Avail. Qty: 180	Conveyance ID: c170531-001
--------------------	-------------------------------





Unallocated Picking Select Storage Conveyance (from which stock was Picked)

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

```
Qty Picked      0
Ord# 444921     Ln 001
Client BROWNI   Wh 25
Prod  SG1645
Ord Qty         200
Oldest Lot     -58-48D

Pick Loc -58-48D
Lot 053117 05.31.17 2
Storage Conveyance
C170531-001
Pick Qty
Drop/Pick (D/P)
Location
Accept (Y/N)   Y
```





Unallocated Picking

Enter Quantity Picked (from Storage Conveyance)

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

```
Qty Picked      0
Ord# 444921     Ln 001
Client BROWNI   Wh 25
Prod  SG1645
Ord Qty         200
Oldest Lot     -58-48D

Pick Loc  -58-48D
Lot 053117 05.31.17 2
Storage Conveyance
c170531-001
Pick qty      180 ←
Drop/Pick (D/P)
Location
Accept (Y/N)  Y
```



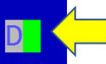


Unallocated Picking Perform Drop Action (of Storage Conveyance)

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

```
Qty Picked      0
Ord# 444921     Ln 001
Client BROWNI   Wh 25
Prod  SG1645
Ord Qty         200
Oldest Lot     -58-48D

Pick Loc -58-48D
Lot 053117 05.31.17 2
Storage Conveyance
C170531-001
Pick Qty       180
Drop/Pick (D/P) 
Location
Accept (Y/N)   Y
```





Unallocated Picking

Select Drop Location (for Storage Conveyance)

L1 RF.01 R.F. Menu [demo2 mav210 T32201] - ViewPoint Logistics

```
Qty Picked      0
Ord# 444921     Ln 001
Client BROWNI   Wh 25
Prod  SG1645
Ord Qty         200
Oldest Lot     -58-48D

Pick Loc  -58-48D
Lot 053117 05.31.17 2
Storage Conveyance
C170531-001
Pick Qty      180
Drop/Pick (D/P)  D
Location      SHIPDOCK
Accept (Y/N)  Y
```



Unallocated Picking

Message: Bulk Picking Complete

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

Qty Picked 180
Ord# 444921 Ln 001
Client BROWNI wh 25
Prod
Ord Qty
Oldest Lot

Pick Loc -58-48D
Lot
Storage Conveyance

Pick Qty
Drop/Pick (D/P) D
Location
Accept (Y/N) Y



< *** Message *** >
All Order Lines
from the Bulk
location have
been picked.
Please select the
pickline or Both
location type to
complete the
order.

Unallocated Picking Select Pickline Type of Picking (i.e. Less than Full Pallets from Pickline Locations)

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

Qty Picked 180
Ord# 444921 Ln 001
Client BROWNI wh 25
Prod
Ord Qty
Oldest Lot

Pick Loc -58-48D
Lot
Storage Conveyance

Pick Qty
Drop/Pick (D/P) D
Location
Accept (Y/N) Y

< Options >

#	Description
1	Bulk Locations
<2	Pickline Locations >
3	Both





Unallocated Picking

Choose Next Action to Perform

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

Qty Picked 180
Ord# 444921 Ln 001
Client BROWNI Wh 25
Prod
ord Qty
oldest Lot

Pick Loc -58-48D
Lot
Storage Conveyance

Pick Qty
Drop/Pick (D/P) D
Location
Accept (Y/N) Y

- < Options >
- | # | Description |
|----|-------------------|
| <1 | Add/Pick Stock > |
| 2 | Drop Stock |
| 3 | Review Order |
| 4 | Review Conveyance |



Unallocated Picking

Identify Empty/New Shipment Conveyance ID

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

```
Qty Picked 180
Ord# 444921 Ln 001
  Shipment Conveyance
Conv: SHPCON
ID: SC44921-001 ←
Ref ID:
Whs: 25 Loc: FORKLF01
```

< * Operator Msg * >

```
Confirm creation
of new Conveyance ID
SC44921-001
Whse: 25
Location: FORKLF01
<Yes> No
```



Unallocated Picking

Select Order Line to Pick (from a Pickline Location)

L1 R0.01 R.F. Menu [demo] mai-310 T323201 - ViewPoint Logistics

< Order Lines - Pickline >					
Location	Product	Line	Order Qty	To Pick Qty	Client
< PL-00001	SG1645	001	20	20	BROWNI >

Three yellow arrows point to the 'Location' column, the 'Product' column, and the 'To Pick Qty' column.

Unallocated Picking

Select Storage Conveyance (to Pick from)

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

```
Qty Picked      180
Ord# 444921     Ln 001
Client BROWNI   Wh 25
Prod  SG1645
ord Qty                20
Oldest Lot   PL-00001
Shipment Conveyance
SC44921-001
Pick Loc   PL-00001
Lot 041517 04.15.17 2
Storage Conveyance
c170415-001
Pick Qty
Drop/Pick (D/P)    D
Location
Accept (Y/N)      Y
```





Unallocated Picking

Enter Quantity Picked (from Storage Conveyance)

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

Qty Picked	180		
Ord#	444921	Ln	001
Client	BROWNI	Wh	25
Prod	SG1645		
Ord Qty			20
Oldest Lot	PL-00001		
Shipment Conveyance	SC44921-001		
Pick Loc	PL-00001		
Lot	041517	04.15.17	2
Storage Conveyance	C170415-001		
Pick Qty	20		
Drop/Pick (D/P)			D
Location			
Accept (Y/N)			Y





Unallocated Picking

Perform Drop Action (of Shipment Conveyance)

```
L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics  
Qty Picked      180  
Ord# 444921     Ln 001  
Client BROWNI  Wh 25  
Prod SG1645  
Ord Qty         20  
Oldest Lot     PL-00001  
Shipment Conveyance  
SC44921-001  
Pick Loc      PL-00001  
Lot 041517 04.15.17 2  
Storage Conveyance  
C170415-001  
Pick Qty       20  
Drop/Pick (D/P) D  
Location  
Accept (Y/N)   Y
```





Unallocated Picking

Select Drop Location (for Shipment Conveyance)

L1 RF.01 R.F. Menu [demo2 mav310 T32301] - ViewPoint Logistics

Qty Picked	180
Ord# 444921	Ln 001
Client BROWNI	Wh 25
Prod SG1645	
Ord Qty	20
Oldest Lot	PL-00001
Shipment Conveyance	
SC44921-001	
Pick Loc	PL-00001
Lot 041517	04.15.17 2
Storage Conveyance	
c170415-001	
Pick Qty	20
Drop/Pick (D/P)	D
Location	SHIPDOCK
Accept (Y/N)	Y





Unallocated Picking

Message: Order Picking Complete

L1 RF.01 R.F. Menu [demo2_max310_T32301] - ViewPoint Logistics

```
Qty Picked      200
ord# 444921     Ln 001
Client BROWNI   wh 25
Prod
ord Qty
Oldest Lot
Shipment Conveyance

Pick Loc  FORKLF01
Lot
Storage Conveyance

Pick Qty
Drop/Pick (D/P)  D
Location
Accept (Y/N)    Y
```

```
< *** Message *** >
Unallocate Complete
<OK>
```



Unallocated Picking

□ Configurations:

- How may the Pick Window be defined?
 - ✓ Unallocated Picking – Set-Up (RF.93)
 - Product's with a Lot Set containing a:
 - Release Date (*LRD*)
 - Age Date (*LAG*)
 - Expiry Date (*LED*)
- Can Unallocated be used with Lots without a Date?
 - ✓ Unallocated Picking – Set-Up (RF.93)
 - Original Receipt Date (ORD)
 - Stock Control View - 1st Lot Component (LOT)

Unallocated Picking Pick Window Definition (RF.93)

L1 RF.93 Unallocated Picking - Set-Ups [demo2 mar210 T28931] - ViewPoint Logistics

Client: BROWNE BRITLLE LLC

Product:

Pick Window Aging:

Order Type: Override Lot/Location:

Based On: Check Pick Window for Pickline Locations:

Days: Apply Pick Window to Stock in Bulk Locations:

< Location Types - setup 'ALL' in Product >

Allow Bulk Location Type

Allow Pickline Location Type

Allow Both Location Type

< Shipment Conveyances - set up 'ALL' in Client/Prod >

Bulk Location Type:

Pickline Location Type:

Both Location Type:

< Unit IDs >

Max Number of Unit IDs for Pick/Drop:

Allow Override of Lot:

Allow Override of Location:

OK Cancel Delete Review Print Exit Help

Lots are to be displayed based on Lot component: LED = Expiry date
 ORD = Rec Date, LAG = Aging Date, LRD = Release date, LOT = Stock View



Unallocated Picking

□ Configurations:

- How are Picklines replenished?
 - ✓ Via the RF.01 Move to Pickline option
 - ✓ Benefits:
 - System recognizes Picklines with LOW quantities
 - Recommends real-time moves of Full Pallets, of the Product's Oldest stock, from Bulk Locations to Picklines
- Does Unallocated Picking support the use of Conveyances? If so, how is it activated?
 - ✓ Storage (Pick From)
 - ✓ Shipment (Pick To – e.g. Build a Rainbow Pallet)

Unallocated Picking Use of Shipment Conveyances (RF.93)

L1 RF.93 Unallocated Picking - Set-Ups [demo2 max310 T28831] - ViewPoint Logistics

File Help

Client: BROWNIE BRITLLE LLC

Product: ALL Products

Pick Window Aging: 0

Order Type: Override Lot/Location: Y

Based On: LED 0 Check Pick Window for Pickline Locations: Y

Days: 60 Apply Pick Window to Stock in Bulk Locations: Y

< Location Types - setup 'ALL' in Product >

Allow Bulk Location Type	<input checked="" type="checkbox"/> Y
Allow Pickline Location Type	<input checked="" type="checkbox"/> Y
Allow Both Location Type	<input checked="" type="checkbox"/> Y

< Shipment Conveyances - set up 'ALL' in Client/Prod >

Bulk Location Type:	<input type="text" value="N"/> N
Pickline Location Type:	<input type="text" value="M"/> M
Both Location Type:	<input type="text" value="O"/> O

< Unit IDs >

Max Number of Unit IDs for Pick/Drop:	<input type="text" value="0"/> 0
Allow Override of Lot:	<input type="text" value="N"/> N
Allow Override of Location:	<input type="text" value="N"/> N

OK Cancel Delete Review Print Exit Help

Allow the operator to enter shipment conveyances for Pickline Location Type?
N = No (ENTER = default), O = Optional, M = Mandatory



Unallocated Picking

Configuration:

- Can RF Users be restricted to specific Unallocated Picking Tasks?
 - ✓ Unallocated Picking Options (RF.91)
 - Use of Unallocated Picking
 - Select Location Type (i.e. Bulk, Pickline, Both)
 - Use Shipment Conveyances
 - Exit Order before Dropping



Unallocated Picking Options by RF User (RF.91 – Fields 23-26)

L1 RF.91 R.F. Operators [demo2 mav310 T9159] - ViewPoint Logistics

Operator Code: MAVES Maves

Warehouse Selection Method: 1 Truck Location code

Pre-assigned Warehouse : Default for RF Screen Size 0

Create Receipt Header 1 InTransit Rule 1

< Main Menu Selections >

Bulk Receiving	Y	Single Receiving	Y	Pick Order	Y
Bulk Picking	Y	Move Stock	Y	Inquiries	Y
Count Stock	Y	Load Verify	Y	Unload Stock	N
Select Warehouse	Y	Pallet Ctrl	N N N N N	Unallocated Pick	Y Y Y Y
Unpick Stock	Y	Display Remark	Y	Event Entry	Y Y
Suppress Locs	Y Y	Master Order Pick	Y	Packing	Y
Location Status	Y				

< Picking Methods Selections >

By Order/Line	Y	By Client	Y	By Product	Y
By Location	Y	To Conveyance	Y		

< Inquiry Menu and Conveyance Labels >

Find Stock	Y	Find Unit IDs	Y	Contents	Y
Identify Unit IDs	Y	Empty Locations	Y	Conv. Contents	Y
Conveyance IDs	Y	Ticket Count	Y	Last Used Location	Y
Conveyance Printer	GHOST			Samples	

OK Cancel Delete Review Print Exit Help

Allow the operator to use unallocated Pick? Y = Yes (ENTER = default)
N = No



Bulk Picking



❑ Business Case/Scenarios:

- Most often used for Pallet-In/Pallet-Out Clients
- Multiple Pallets constitute an Order
- Lot information may include Order data (e.g. Sales Month and Store)
- Received Pallets are then segregated by Order (into a single Location)


❑ Application Scope/Usage:

- How does it work?
 - ✓ Order is created for appropriate Lot(s)
 - ✓ Pick slip is generated and assigned to Picker. All stock in a single area (Location)
 - ✓ User selects Order and begins scanning Conveyance IDs in the location
 - ✓ System validates ALL stock on Conveyance is required by one/more Lines from the Order
- What Conveyance Stock Mixes are valid?
 - ✓ Homogenous (Single Product and Lot)
 - ✓ Heterogeneous (Multiple Products/Lots)

❑ Benefits to 3PL:

- Minimizes Picking Time/Cost
- Ensures that the correct/complete Order is picked

Bulk Picking Select option



#	Description
01	Accept work
02	Bulk Receiving
03	Single Receiving
04	Master Order Picking
05	Pick Order
<06	Bulk Picking >
07	Unpick Stock
08	Load Verify
09	Move Stock
10	Inquiry
11	Select Warehouse
12	Unallocated Pick
13	Count Stock
14	Event Entry
15	Location Status
16	Log Off

Bulk Picking Select Order to Pick

L1 RF.01 R.F. Menu [demo2 mav310 T19514] - ViewPoint Logistics

→ Ord: 444923 Line
Client/Prod:

Lot:
Line Qty: 0
To Pick: 0
Pick Loc:

Conveyance

quantity 0
Drop Loc



Bulk Picking

Scan Storage Conveyance to Pick

L1 RF.01 R.F. Menu [demo2 mav310 T19514] - ViewPoint Logistics

```
Ord: 444923 Line  
Client/Prod: NATHDW  
  
Lot:  
Line Qty: 0  
To Pick: 0  
Pick Loc:  
  
Conveyance  
c16025709  
Quantity 0  
Drop Loc
```



Bulk Picking

Drop Storage Conveyance to Stage Location

L1 RF.01 R.F. Menu [demo2 mav310 T19514] - ViewPoint Logistics

Ord: 444923 Line 002
Client/Prod: NATHDW

Lot: Multiple Lines
Line Qty: 1050
To Pick: 1050
Pick Loc:

Conveyance

C16025709

Quantity 1050

Drop Loc SHIPDOCK 

Bulk Picking

Optional: Identify as Shipment Conveyance

L1 RF01 R.F. Menu [demo2 mav310 T19514] - ViewPoint Logistics

```
< Conveyance Entry >
Conv: SHPCON
ID: SC444923-001 ←
Ref ID:
Whs: 01      Loc: SHIPDOCK

< * Operator Msg * >
Confirm creation
of new Conveyance ID
SC444923-001
whse: 01
Location: SHIPDOCK
<Yes>  No
```


Bulk Picking

Scan another Storage Conveyance to Pick

L1 RF.01 R.F. Menu [demo2 mav310 T19514] - ViewPoint Logistics

```
Ord: 444923 Line  
Client/Prod: NATHDW  
  
Lot:  
Line Qty: 0  
To Pick: 0  
Pick Loc:  
  
Conveyance  
C16025442  
Quantity 0  
Drop Loc
```





Bulk Picking

Drop Storage Conveyance to Stage Location

L1 RF.01 R.F. Menu [demo2 mav310 T19514] - ViewPoint Logistics

```
Ord: 444923 Line 001
Client/Prod: NATHDW
8259509
Lot: Multiple Lines
Line Qty: 29
To Pick: 29
Pick Loc: SHIPDOCK

Conveyance
C16025442
Quantity 29
Drop Loc SHIPDOCK
```



Bulk Picking

Optional: Identify as Shipment Conveyance

L1 RF.01 R.F. Menu [demo2 mav310 T19514] - ViewPoint Logistics

< Conveyance Entry >

Conv: SHPCON
ID: SC444923-002 ←
Ref ID:
Whs: 01 Loc: SHIPDOCK

< * Operator Msg * >

Confirm creation
of new Conveyance ID
SC444923-002
whse: 01
Location: SHIPDOCK

<Yes> No





Bulk Picking

Message: Order Complete

L1 RF.01 R.F. Menu [demo2 mav310 T19514] - ViewPoint Logistics

Ord: 444923 Line 006
Client/Prod: NATHDW
8377590
Lot: Multiple Lines
Line Qty: 29
To Pick: 24
Pick Loc: 012G02

Conveyance
C16025442
Quantity 29
Drop Loc SHIPDOCK

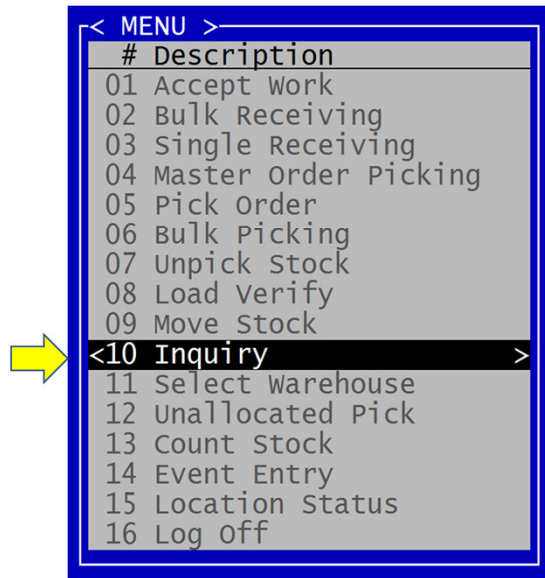
< *** Message *** >

Order Complete ←

<OK>

Bulk Picking

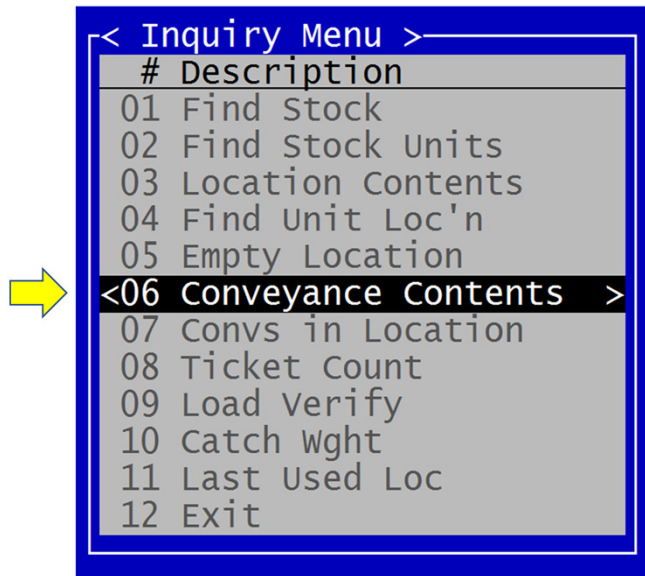
Query – View Shipment Conveyance Contents



#	Description
01	Accept work
02	Bulk Receiving
03	Single Receiving
04	Master Order Picking
05	Pick Order
06	Bulk Picking
07	Unpick Stock
08	Load Verify
09	Move Stock
<10	Inquiry >
11	Select warehouse
12	Unallocated Pick
13	Count Stock
14	Event Entry
15	Location Status
16	Log Off

Bulk Picking

Select Conveyance Contents option



A screenshot of a terminal-style menu titled "< Inquiry Menu >". The menu lists 12 options, each with a number and a description. Option 06, "<06 Conveyance Contents >", is highlighted with a black background and white text. A yellow arrow points to this option from the left. The menu is enclosed in a blue border.

#	Description
01	Find Stock
02	Find Stock Units
03	Location Contents
04	Find Unit Loc'n
05	Empty Location
<06	<Conveyance Contents >
07	Convs in Location
08	Ticket Count
09	Load Verify
10	Catch wght
11	Last Used Loc
12	Exit



Bulk Picking

Scan 1st Shipment Conveyance ID. View Contents

L1 09.01 R.F. Menu [demo2 me030 119310] - ViewPoint Logistics

Conv Object SHPCON
Conv ID SC444923-001
Wh 01 LocSHIPDOCK

< Conveyance Contents >

SKU	Status	Hold	Quantity	Gross weight	Net weight	Client	Produc
<EA	PKD		564	369.08	360.96	NATHDW	825945>
EA	PKD		184	120.41	117.76	NATHDW	825946
EA	PKD		240	345.6	345.6	NATHDW	825947
EA	PKD		62	1283.4	1240	NATHDW	825950

8259459
CHAIN GR70 TRANSPORT 1/4IN

Lot 2017-04 00017
Qty 564





Bulk Picking

Scan 2nd Shipment Conveyance ID. View Contents

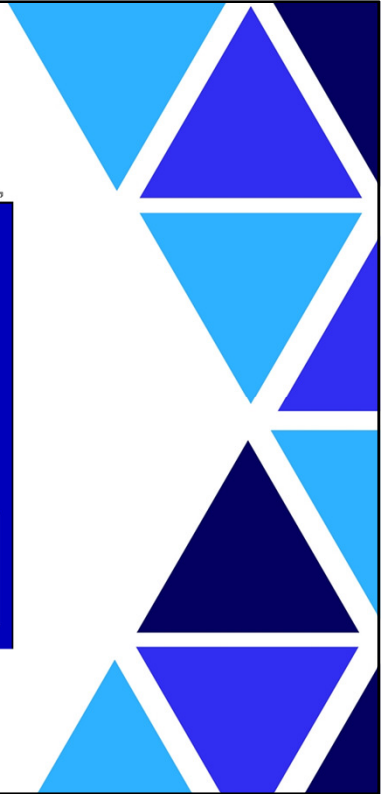
Conv Object SHPCON
Conv ID SC444923-002 ←
Wh 01 LocSHIPDOCK

< Conveyance Contents >

SKU	Status	Hold	Quantity	Gross weight	Net Weight	Client	Produc
<EA	PKD		5	310	310	NATHDW	819372>
EA	PKD		24	72	24	NATHDW	837759

8193724
WELDER EASYMIG 140 LINCOLN

Lot 2017-04 00017
Qty 5



Other Order related Features

☐ Pre-Picking:

- Work Assignment and Acceptance
- Automated Generation/Printing of Pick Slip
- Default of Stage/Drop Locations

☐ During Picking:

- Viewing of Remarks
- Validation of Data (via Scan) for:
 - ✓ Product
 - For 3PL Codes (in CR.62)
 - GTINs
 - Compliant/Proprietary Barcodes
 - ✓ Pick From Storage Location
 - ✓ Conveyance IDs (forces scan – disables entry/browse)
 - ✓ Each Piece (e.g. for High value goods)





Other Order related Features

- During Picking (Continued):
 - Applying Holds (e.g. not in location, damages, etc.)
 - Catch Weights (e.g. require piece weight – No Unit ID)
 - Pallet Exchange/Control
 - Monitoring of Progress (via HighViews)
- Other Types of Picking:
 - Wave Picking (Master Orders)
 - Over Picking – a.k.a. Pick Tolerance

In Support of Picking:

- Queries:
 - ✓ Find Stock (Normal, Conveyance ID, Unit ID)
 - ✓ Location Contents
 - ✓ Conveyance Contents
 - ✓ Conveyance IDs in Location
- Post Picking:
 - ✓ Packing (e.g. into cartons using 3rd party carrier – e.g. UPS)
 - ✓ Load Verification (i.e. minimizes misloads)
 - ✓ Load Manifest Report (e.g. sequence/contents of Conveyances)
 - ✓ Signature Capture (e.g. of Carrier Driver on Bill of Lading)
 - ✓ Unpicking (e.g. for order changes, split loads, etc.)
 - ✓ Event Entry (e.g. internal tasks, chargeable services, etc.)

Questions and Answers

